

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 7, 2008

Commission File Number - **333-140024**

**Transglobal Mining Corp.**

*(Exact name of Small Business Issuer as specified in its charter)*

**Nevada**  
*(State or other jurisdiction of  
incorporation)*

**20-4993888**  
*(IRS Employer  
Identification No.)*

**Unit 114, 219 Grant St., Saskatoon, SK, S7N 2A1**

*(Address of principal executive offices)*

**306-880-2441**

*(Registrant's telephone number, including area code)*

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*(Former name, former address and former fiscal year if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17CFR 230.425)
- Soliciting material pursuant to rule 14a – 12 under the Exchange Act (17 CFR 240.14a – 12)
- Pre-commencement communications pursuant to Rule 14d – 2(b) under the Exchange Act (17 CFR 240.14d – 2(b))
- Pre-commencement communications pursuant to Rule 13e – 4(c) under the Exchange Act (17 CFR 240.13e – 4(c))

**Item 4.01. Changes In The Registrant's Certifying Accountant.**

- (a) Resignation of Independent Accountant.

On January 21, 2008, Amisano Hanson, Chartered Accountant (“Amisano Hanson”) resigned as the Company’s independent accountant. Amisano Hanson recently entered into an agreement with BDO Dunwoody LLP (“BDO Dunwoody”), pursuant to which Amisano Hanson will merge its operations into BDO Dunwoody and certain of the professional staff and partners joined BDO Dunwoody either as employees or partners of BDO Dunwoody and will continue to practice as members of BDO Dunwoody.

The report of Amisano Hanson regarding the Company's financial statements for the fiscal years ended September 30, 2006 and September 30, 2007 did not contain any adverse opinion or disclaimer of opinion and was not qualified or modified as to uncertainty, audit scope or accounting principles, except that such report on our financial statements contained an explanatory paragraph in respect to uncertainty as to the Company’s ability to continue as a going concern. During the years ended September 30, 2006 and September 30, 2007 and during the period from the end of the most recently completed fiscal year through January 21, 2008, the date of resignation, there were no disagreements with Amisano Hanson on any matter of accounting principles or practices, financial statement disclosure or auditing scope or procedures, which disagreements, if not resolved to the satisfaction of Amisano Hanson would have caused it to make reference to such disagreements in its reports.

The Company provided Amisano Hanson with a copy of this Current Report on Form 8-K prior to its filing with the Securities and Exchange Commission (“SEC”) and requested that Amisano Hanson furnish the Company with a letter addressed to the SEC stating whether it agrees with the above statements and, if it does not agree, the respects in which it does not agree. A copy of such letter, dated January 21, 2008, is

filed as Exhibit 16.1 to this Current Report on Form 8-K.

(b) Engagement of Independent Accountant.

Concurrent with the resignation of Amisano Hanson, the Company engaged BDO Dunwoody, as its independent accountant. Prior to engaging BDO Dunwoody, the Company did not consult with BDO Dunwoody regarding the application of accounting principles to a specific completed or contemplated transaction or regarding the type of audit opinion that might be rendered by BDO Dunwoody on the Company's financial statements, and BDO Dunwoody did not provide any written or oral advice that was an important factor considered by the Company in reaching a decision as to any such accounting, auditing or financial reporting issue. The engagement of BDO Dunwoody was approved by the Board of Directors of the Company.

**Section 9 – Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit No.    Descriptions**

16.1            Letter from Former Accountant

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By:    /s/ Scott Elgood  
      Scott Elgood

Title: Chief Executive Officer, Chief Financial Officer, Principal Accounting  
       officer and Director

Date: February 7, 2008

February 7, 2008

Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549  
U.S.A.

Dear Ladies and Gentlemen:

We are the former independent auditors for Transglobal Mining Corp. (the "Company"). We have read the Company's disclosure in the section "Changes In Registrant's Certifying Accountant" as included in Section 4.01 of the Company's 8K dated February 7, 2008 and are in agreement with the disclosure in that section, insofar as it pertains to our firm.

Yours very truly,

"Amisano Hanson"

**AMISANO HANSON**